

Finance Group-2: Security Analysis and Portfolio Management (Major-12)**Time: 2:00 Hours****Marks:50****Instructions:**

1. All questions are compulsory.
2. Figures to the right indicate marks.

Que.1 What is Investment? Explain Investment Alternatives in Detail. (10)

OR

Que.1 What is Return? Elaborate Various Types of Return in Detail.

Que.2 What is Fundamental Analysis of Securities? Explain Economic Factors in Detail. (10)

OR

Que.2 What is Fundamental Analysis of Securities? Describe Industrial Factors in Detail.

Que.3 What is Technical Analysis? Differentiate Fundamental Analysis from Technical Analysis. (10)

OR

Que.3 What is Technical Analysis? Explain its Assumptions and Limitations in detail.

Que.4 Explain Portfolio Risk and Return for 2 Portfolios. Discuss the Concept of the Efficient Frontier and Optimum Portfolio. (10)

OR

Que.4 What are the Limitations of the Markowitz Model? Explain the Mechanism of Efficient Frontier and Optimum Portfolio with a Diagram.

Que.5 Write Short Notes (Any Two). (10)

- 1) Treynor's Model
- 2) Mutual Funds
- 3) Formula Plans for Performance Evaluation of Portfolio
- 4) Jensen's Performance Index
